

Barcelona, 30 de septiembre de 2022

ENERSIDE ENERGY, S.A. (la “Sociedad”), en cumplimiento con lo previsto en el artículo 17 del Reglamento (UE) nº 596/2014 sobre abuso de mercado y en el artículo 227 del texto refundido de la Ley del Mercado de Valores, aprobado mediante el Real Decreto Legislativo 4/2015, de 23 de octubre, y disposiciones concordantes, así como en la Circular 3/2020 del segmento BME Growth de BME MTF Equity, por medio de la presente publica la siguiente:

OTRA INFORMACIÓN RELEVANTE

La Sociedad participará los días 6 y 7 de octubre de 2022 en el Iberian Digital Forum 2022.

Se adjunta la presentación corporativa para la cobertura del Foro.

De conformidad con lo dispuesto en la Circular 3/2020, se hace constar que la información comunicada por la presente ha sido elaborada bajo la exclusiva responsabilidad de la Sociedad y de sus administradores.

Quedamos a su disposición para cuantas aclaraciones precisen al respecto.

ENERSIDE ENERGY S.A



PROFITABLE ENERGY SUSTAINABLE WORLD

Investor Presentation | September 2022

This document may contain forward-looking statements and information (hereinafter, the “Information”) relating to Enerside Energy, S.A or Enerside Group (hereinafter “Enerside”, the “Company” or the “Enerside Group”).

The Information reflects the current view of Enerside with respect to future events, and as such, do not represent any guarantee of future certain fulfilment, and are subject to risks and uncertainties that could cause the final developments and results to materially differ from those expressed or implied by such Information.

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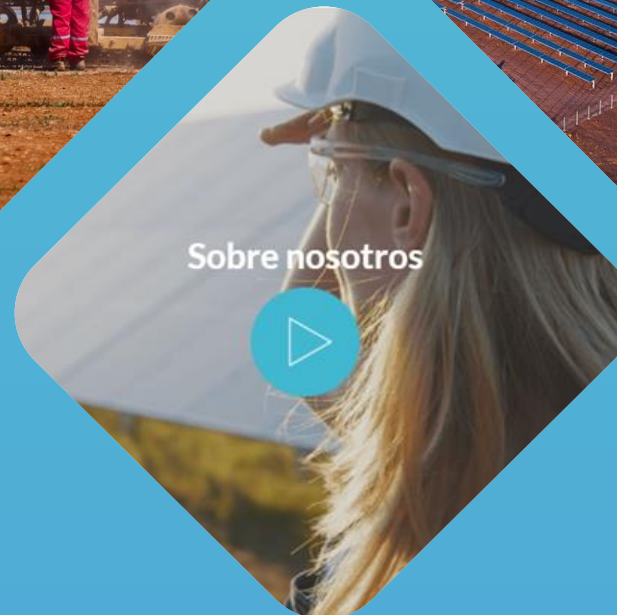
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1. About Enerside



Sobre nosotros



An established renewables player with a proven track record...

+5.5 GW High Quality Pipeline

High quality, mature, and diversified

Geographically Diversified

Spain | Italy | Chile | Brazil | Uruguay

155 MW under Construction

Proven track-record for third Parties in EPC/BOS with renown international clients



+€40m Revenue & €3m EBITDA

Guidance for FY 2022

+200 employees

Highly experienced & talented team
Strong generation of qualified employment

€204Mn Market Cap at IPO

34 €mn increased capital
IPO in March 2022
+1,000 Shareholders (25% Free Float)

... with an ambitious Business Plan to continue creating value for our Shareholders



+1GW additional pipeline p.a.

Outstanding opportunity generation capacity expected to increase Pipeline by 1GW per annum

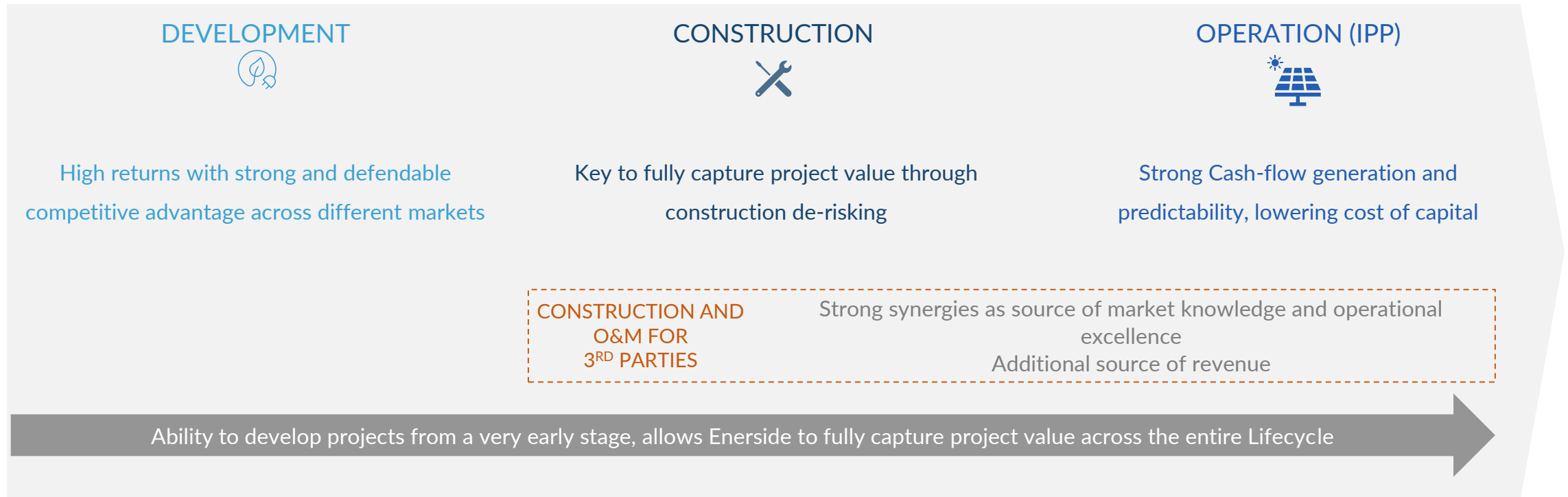
330MW IPP in 2023

Target for own projects under construction / operation

1GW IPP in 2025

Target for own projects under construction / operation

Generating and capturing value across full Projects' Lifecycle

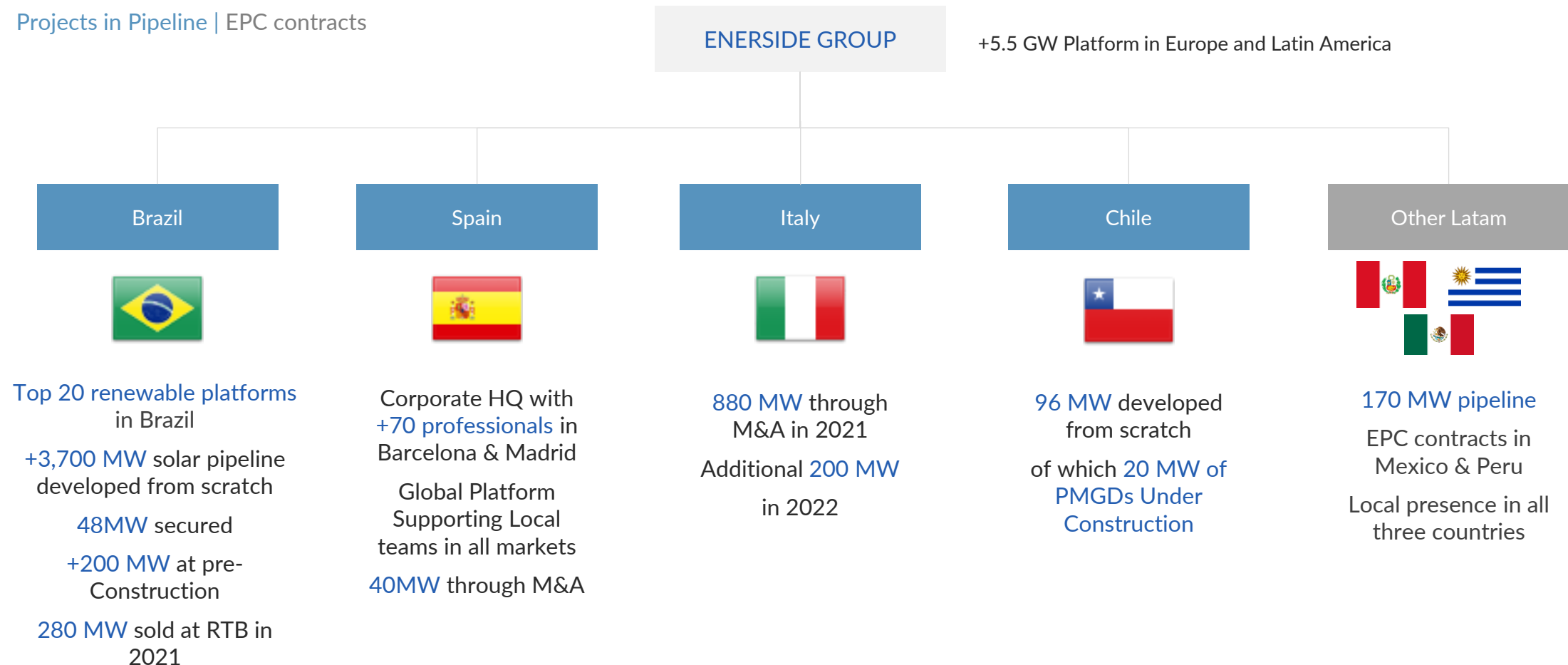


Maximizing Value through a fully integrated platform:

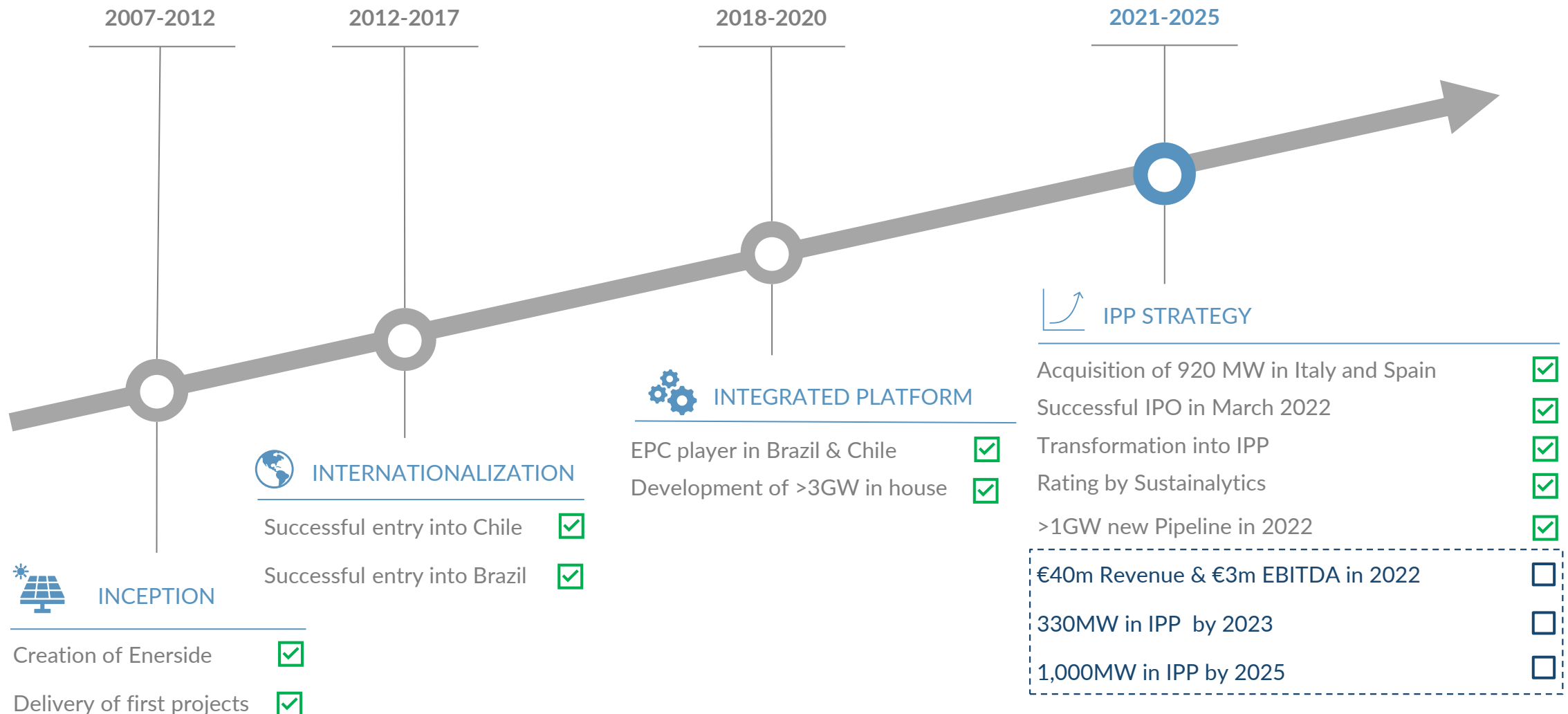
Economies of Scale | Diversification | Financial & Operational Synergies | Asset Rotation & Partnering

5.5GW Pipeline with unique exposure to Italy and Brazil

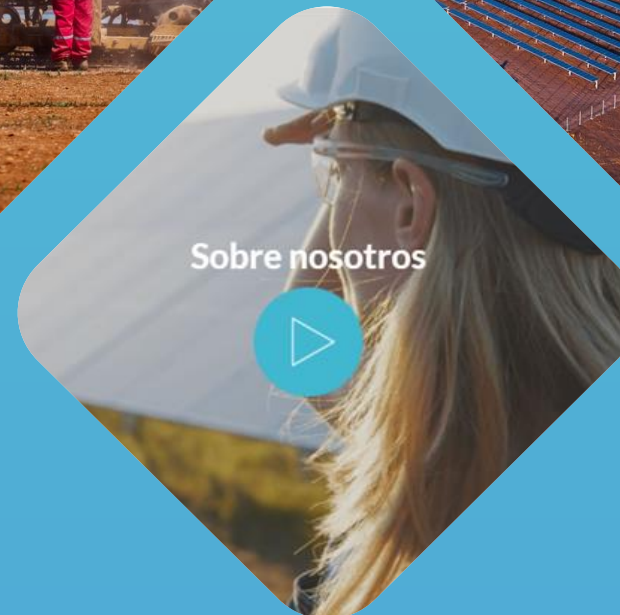
Projects in Pipeline | EPC contracts



An industry veteran, meeting its targets since 2007



2. Highlights 1H2022



Sobre nosotros



Strong growth on the back of 3 vectors

Strong growth in market share & improved positioning in all markets

1 BUSINESS GROWTH

- ✓ Strong growth across all 3 business lines, with a clear strategy focused on:
 - > Market share gains in our existing markets, with a leadership position in Brazil
 - > Brand recognition for global clients
 - > Opening of new geographies

2 ENTRY INTO ITALY

- ✓ Entrance in Italy with the acquisition of 880MW of mature projects pre-IPO
- ✓ Attractive Acquisition Price
- ✓ Solar + Storage
- ✓ Additional increase in pipeline of 200MW, reaching >1GW in Italy as of 30 June 2022

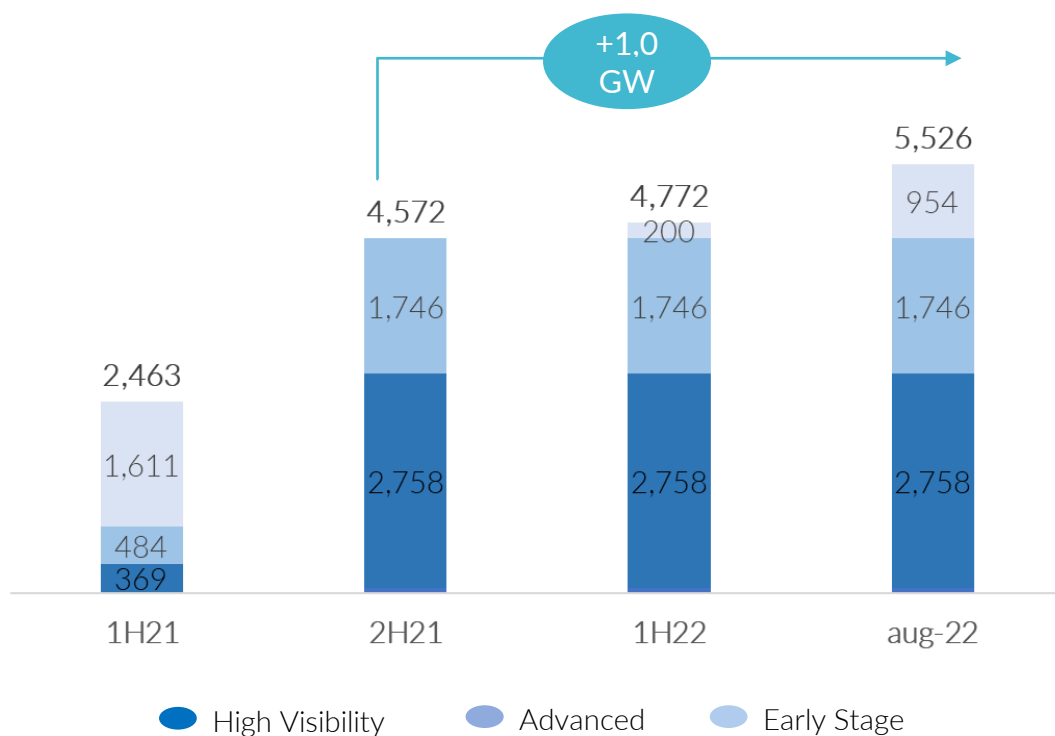
3 IPO

- ✓ €204m valuation (5.46€/Share), raising more than €34m of equity capital
- ✓ 1.000+ new shareholders, including institutional investors, family offices, and retail investors
- ✓ Additional investment of €6m from Inveready, through the issuance of 2 convertible bonds at 6.80€/Share (+25% premium vs IPO)

1 GW of new pipeline in Italy and Brazil

+22% portfolio increase since our IPO (March 2022)

Pipeline Evolution (MW)



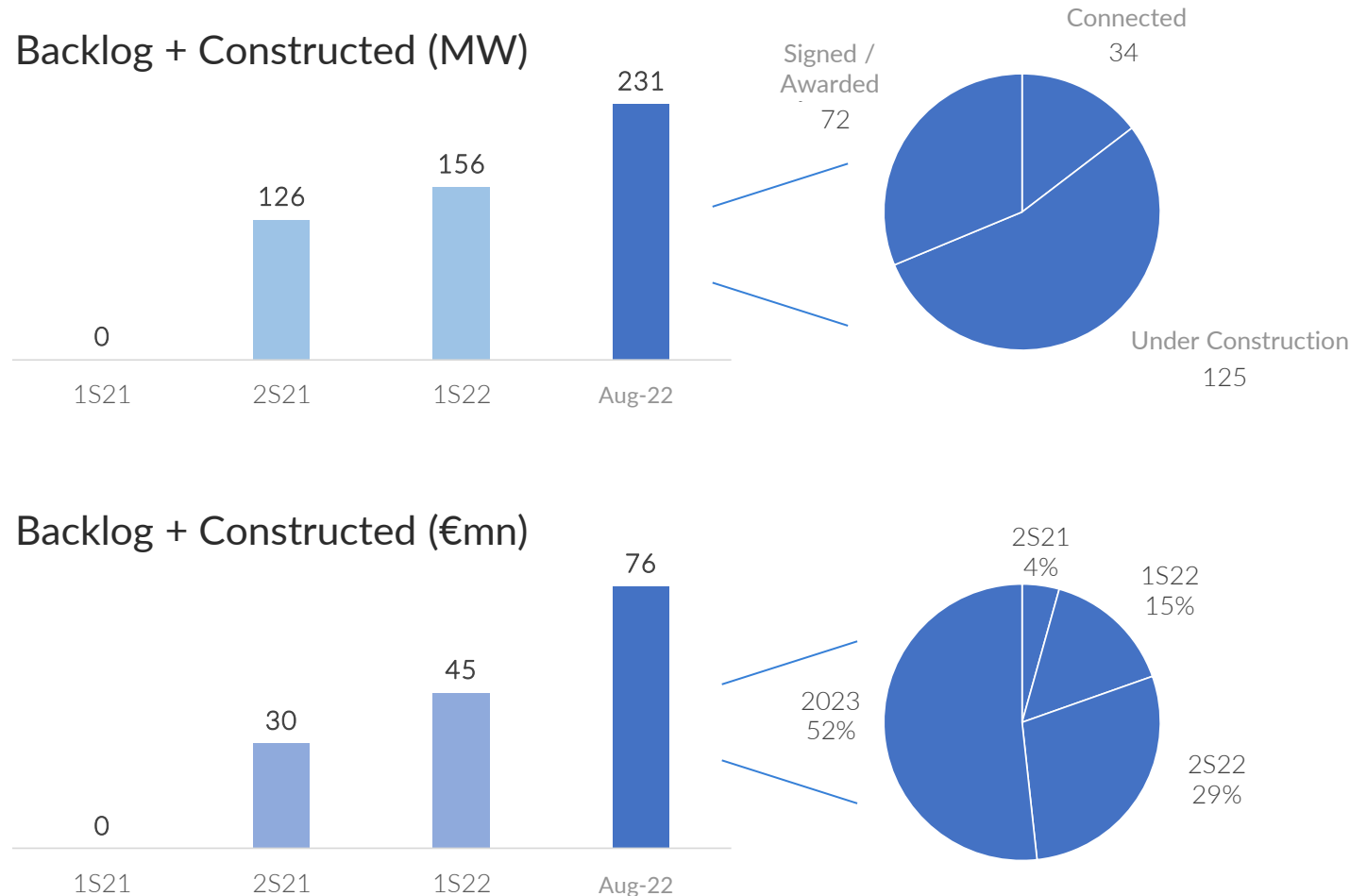
A Development Portfolio of 5.5GW

- > +1GW in Italy
- > One of the main renewable energies' platforms in Brazil with 4GW in our portfolio, reaching critical mass
- > 2GW of mature projects expected to reach RTB¹ status by 2022/23
- > Strong capacity to generate new projects in various geographies of Europe and Latin America

¹ Ready to Build

Strong increase in construction activity (EPC)

More than 75% of 2023 targets contracted at 31/08, with 231MW in portfolio and 76 €mn of revenue

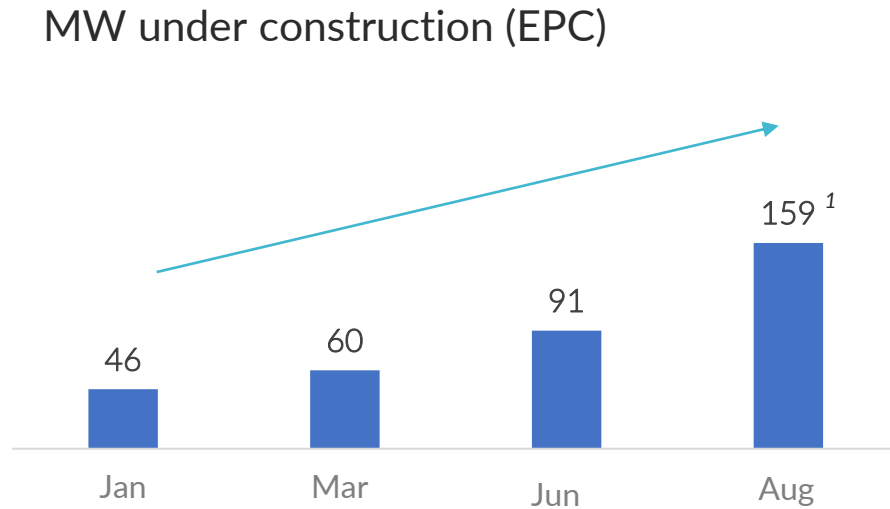


Strong increase in the EPC line

- > 34MW delivered to date
- > 125MW under construction in Chile, Brazil and Spain
- > 1S22 represents only 15% of Backlog turnover, with more than 81% for the coming months
- > AAA repeating customers
- > Positioning in a high growth market

Strong increase in construction activity (EPC)

Acceleration from June on of MW under construction for third parties (EPC)



34MW delivered during the first semester, with strong acceleration for the second semester of 2022



10MW Mandinga (Chile)



10MW Cabildo (Chile)



2MW Itabaina (Brazil)



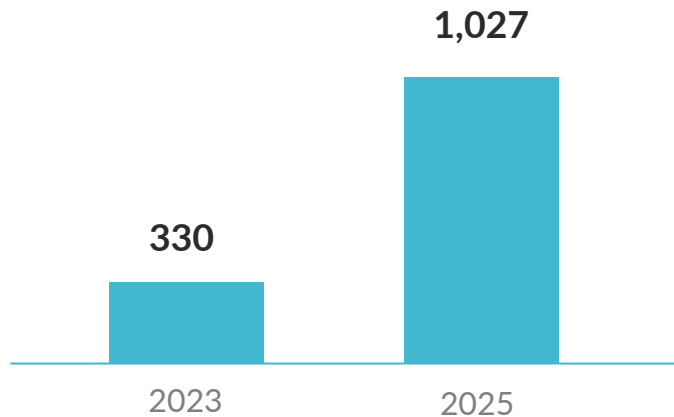
6MW Jequitinhona (Brazil)

¹Includes 34MW connected

More than 300 MW IPP target for 2023

Start of construction of own projects in Chile and Brazil in line with the business plan

IPP Target (MW)



Geographic Diversification

Spain | Italy | Brazil | Chile

Project Diversification

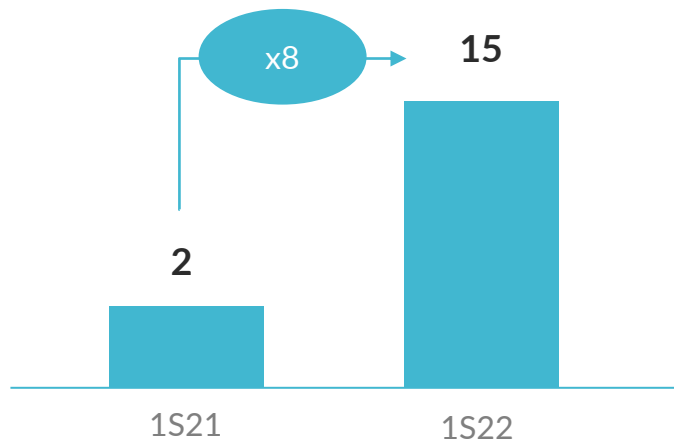
PROGRESS AS EXPECTED

- > 19MW of PMGDs started in Chile
 - Obtaining funding from CIFI
 - Expected DOC of the first MW in December 2022
- > 6MW at launch in Brazil
 - 15-year PPP and BNB financing
 - COD expected May 2023
- > 42MW in Ribeiro Gonçalves (Brazil)
 - Coordination with Echoenergia for initial construction
 - Financing approved by BNB
- > 440MW in Sardinia II (Italy) and 470 MW in Pudong (Brazil), with start of construction in 2023 and expected COD in 2024

Revenue of 15€mn, x8 vs 1S2021

Strong revenue increase during the 1st half of the year, on the back of our EPC activities for third parties

TOTAL REVENUE 1H2022 - €mn



STRONG REVENUE INCREASE DURING THE 1ST HALF OF THE YEAR

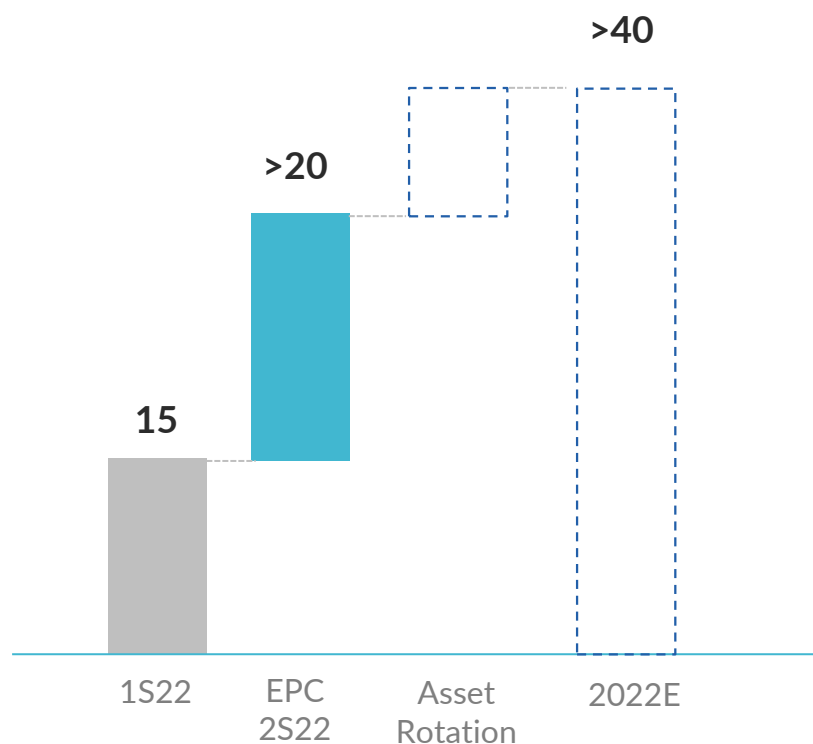
- > Increased revenue by x8 vs 1S21
- > +12 €mn of additional revenue vs 1S21
- > Strong acceleration in revenues within the semester, with even stronger growth from May onwards
- > Capacity to capture market share with renown international clients within a high-growth sector

Note: non-audited data

More than 40 €mn of estimated revenue for 2022

Strong business evolution allows to confirm our guidance of 40 million euros of income in 2022

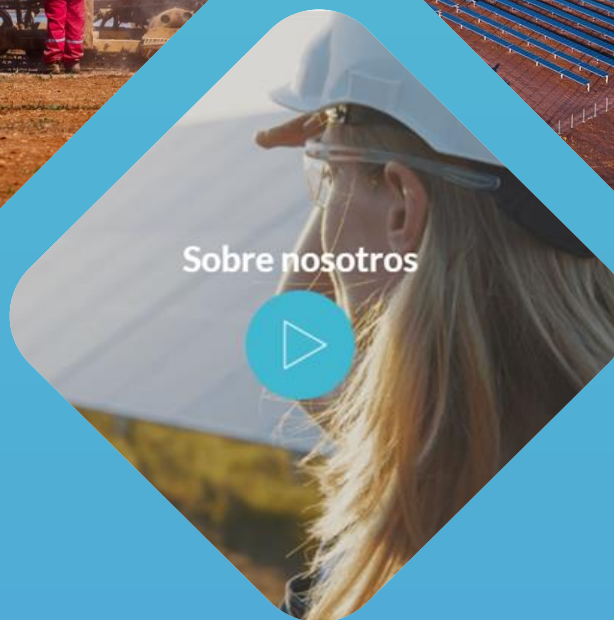
TOTAL REVENUE 2022E (€mn)



CONFIRMATION OF GUIDANCE +€40m IN 2022, x4 vs 2021

- > More than €20m of estimated EPC revenues for 2S2022, due to construction works and new contracts signed during the year
- > Target asset sales: 400MW in Italy and Brazil
- > Impact of IPO expenditures in the first half
- > Good business performance achieving 75% of 2023 EPC revenue targets as of 31/08

3. Takeaways



Sobre nosotros



An integrated renewables platform focused on Value Creation



Pure renewables player with a unique positioning within the global transition towards clean Energy



Integrated Business Model focused on generating and capturing value across the projects' lifecycle



+5.5GW of high quality, mature pipeline across high growth markets with unique exposure to Italy and Brazil



Clear Asset Rotation Strategy, maximizing portfolio value while re-directing capital to most attractive opportunities



Outstanding track-record building projects for best-in-class international clients

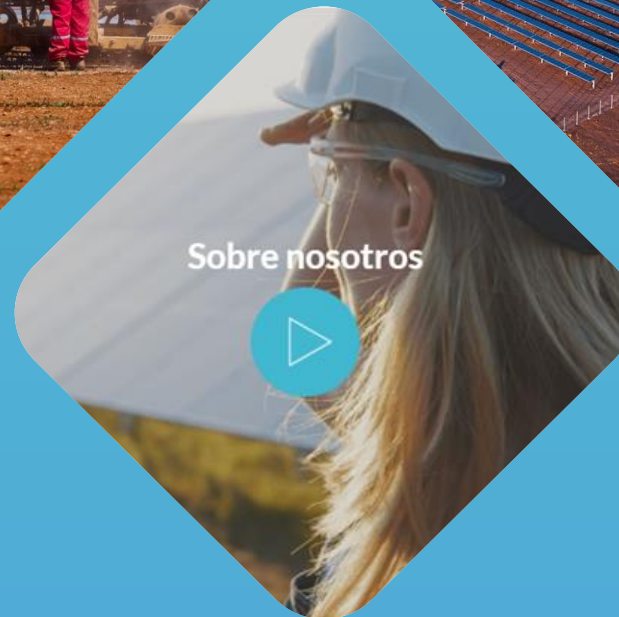


Successful growth story on the back of strong industrial know-how and a proven ability to generate Shareholder value



Highly experienced management team, respected shareholders and top ESG standards

Appendices



Sobre nosotros



Experienced and Highly Dedicated Management Team

Management team with over 100 years of collective experience, deep industry knowledge and a proven track record



Joatham Grange
Founder & CEO
Business & MBA IESE



Antoni Gasch
VP Engineering & Operations
MsC Electrical Engineering



Álvaro Escrivá
VP Sales & Corporate Development
Strategic Advisory & MBA IESE



Miguel Angel Cañas
Chief Financial Officer
Finance & MBA ESADE



Barbara Merayo
Chief Operations Officer
Construction & MsC Civil Engineering



Carmen Sabater
Chief People Officer
Renewables & HR Management



Ignacio Fernández
Country Manager Chile
Energy & Industrial Civil Engineer



Belen Ariño
Chief Technology Officer
Renewables & MsC Industrial Engineering



Victor Pujol
Chief Commercial Officer
Construction & MsC Civil Engineering & MBA IESE



Joel Barros
Country Manager Brazil
Business Development & Administration



María Camino
Head of Digital Strategy & Global Quality
PhD in Solar Photovoltaic Energy



Jaume Solà
Chief Investment Officer
Investments, Capital Markets & MBA IESE

Highly experienced and committed management board

Enerside is committed with the best international practices in Corporate Governance and ESG



Tomàs Casanovas

Chairman

- Over 40 years experience in the banking industry
- Previously worked at Caixa as Chief Risk Officer



Luis Felipe Suarez Olea

Board Member

- 4 GW closed in energy projects deals
- Corporate finance and investments



Joatham Grange

Secretary

- Experience in the renewables industry
- Previous experience in the banking sector



Antoni Gasch

Board Member

- Experience in the renewables industry
- Previously worked at several engineering companies



Pedro Nuevo

Vice-Chairman – Independent Board Member

- Board member of >30 companies and institutions
- Strong recognition in innovation and entrepreneurship



Javier García-Mateo

Board Member

- Experience in the soft drinks industry
- Previously worked at The Coca-Cola Co. as Strategic Director



Anna María Birulés

Independent Board Member

- Experience in the energy, banking and telecom industries
- Previously was Spanish Minister of Science and Technology



Lidán Qi Zhou

Independent Board Member

- Experience in imports/exports, logistics and distribution in China

Successful IPO in March 2022 followed by resilient performance

IPO in March 2022 at €204m Market Cap (5.46€ per Share)

Enerside's Share Evolution vs Ibex 35 Index since IPO



Data as of 28/09/2022

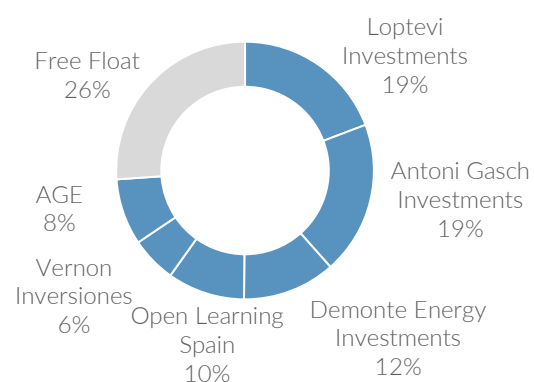
Equity Research Coverage



ALANTRA

renta4

A diversified Shareholder Base, with strong presence of Management, Board & Other employees while ensuring liquidity with +25% Free Float



- > Full alignment between board, management, and Shareholders
- > +25% Free Float guaranteeing liquidity
- > Top-3 stock in terms of volume in BME Growth | Part of IBEX Growth Market® 15 Index

THANK YOU

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